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EXHIBIT SCHEDULE

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C	Case Name	John Campbell McTiernan, Jr.		Hearing	Motion To Convert	
Case No. 13-20987 Movant or Plaintiff First Interstate Bank		13-20987		Adversary 1	No.	
		uintiff First Interstate Bank		Attorney	Belcher	
F	Respondent o	or Defendant McTiernan		Attorney	McCartney	
		Movar	nt	's Exhibits		
٠.		Description	M C) R W		
	FIB Promissor	y Note and amendments				
	FIB Commerci	ial Pledge Agreement				
	FIB Mortgage					
	FIB Proof of C	laim				
	FIB letter to D	rebtor (04/04/12)				
	FIB counsel le	tter to Debtor (05/01/13)				
	Listing Contra	act with RMA (12/05/12)				
	Matthews offe	er (06/03/13)				
	Matthews offe	er (06/14/13)				
	Debtor's Ch 1	1 petition schedules (as amended) and related filings				
	Debtor's SOF	A .				
	Summary Tab	ole and Debtor's Monthly Financial Reports				
	Dubrow stay i	relief order				
	Brent Brooks	Designation and Exhibit 1				
	Report regard	ling value, operations & profitability				

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EXHIBIT SCHEDULE

Case Name John Campbell McTiernan, Jr.				Hearing			Motion To Convert	
Case No. 13-20987				P	Adver	rsary N	o	
Movant or Plaintiff First Interstate Bank			Attorney			ney	Belcher	
Respondent or Defendant McTiernan			Attorney			ney	McCartney	
	Movant			's l	Exhibi	its		
	Description			_ 	114/			
Э.	Description			1	W			
	MOP (July 2014)							